

Mississippi Home Corporation						
Program Securities						
March 31, 2023						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of December 31, 2022	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-		113,403
	1995 I & J	December 14, 1995	32,320,000	-		129,280
*	2009A	September 24, 2009	32,455,000	-	35,328,143	4,951,021
	2009B-2/2011A ¹	November 3, 2011	100,000,000	-	100,359,850	-
*	2013A ²	June 27, 2013	38,070,000	-	40,495,910	-
*	2015A	June 30, 2015	58,000,000	4,536,872	66,904,986	16,336,398
*	2016ABC	November 30, 2016	41,335,000	24,285,000	49,701,165	23,313,758
*	2017ABC	June 14, 2017	43,990,000	28,075,000	54,206,527	26,005,638
*	2017DEF	December 27, 2017	33,775,000	21,055,000	40,964,642	22,148,227
*	2018A	October 30, 2018	39,170,000	24,290,000	39,437,559	24,891,099
*	2019A	March 20, 2019	58,740,000	28,645,000	60,327,317	43,184,028
*	2019B	September 26, 2019	65,285,000	56,120,000	68,440,871	56,111,398
*	2020A	March 18, 2020	62,320,000	52,150,000	70,842,498	51,979,903
*	2020B	August 19, 2020	48,520,000	44,490,000	46,930,811	41,885,896
*	2021A	February 17, 2021	46,665,000	43,950,000	48,744,606	44,489,251
*	2021B ¹	July 14, 2021	97,095,000	92,795,000	102,395,649	91,875,898
*	2022AB ²	January 26, 2022	74,675,000	72,840,000	81,545,219	77,831,721
*	2022CD ³	September 8, 2022	87,355,000	87,355,000	84,433,088	83,737,054
*	2023AB ⁴	March 8, 2023	77,455,000	77,455,000	10,305,341	10,301,817
	Totals		1,072,225,000	658,041,872	1,001,364,181	619,285,791
¹ On July 14, 2021, Mississippi Home Corporation issued \$97.1 million of mortgage revenue bonds, of which \$28.6 million was used to refund the outstanding 2009B-2/2011A series revenue bonds.						
² On January 26, 2022, Mississippi Home Corporation issued \$70.7 million of mortgage revenue bonds and \$4.0 million of revenue refunding bonds which were used to refund the outstanding 2013A series revenue bonds.						
³ On September 8, 2022, Mississippi Home Corporation issued \$72.4 million of tax-exempt mortgage revenue bonds and \$15.0 million of taxable mortgage revenue bonds. As of March 31, 2023, the acquisition fund balance was \$2.5 million which will be used to purchase program securities through May 31, 2023.						
⁴ On March 8, 2023, Mississippi Home Corporation issued \$52.5 million of tax-exempt mortgage revenue bonds and \$25.0 million of taxable mortgage revenue bonds. As of March 31, 2023, the acquisition fund balance was \$69.5 million which will be used to purchase program securities through September 30, 2023.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					